



# Surety Bond Application

## Contractor Data:

Federal Tax ID: \_\_\_\_\_ Date Started In Business: \_\_\_\_\_ General:  Subcontractor:   
Type of Business: (C) Corp  (S) Corp  LLC  Partnership  Sole Proprietorship   
Company Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
Company Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_  
Type of Work: \_\_\_\_\_ Territory: \_\_\_\_\_  
Are there any unfinished bonded jobs with other sureties? If yes, attach explanation: Yes  No

## Owner/Indemnitor Data (Attach additional sheets if necessary)

### Owner 1

Name: \_\_\_\_\_ SS#: \_\_\_\_\_ DOB: \_\_\_\_\_  
City: \_\_\_\_\_ State \_\_\_\_ Zip: \_\_\_\_\_ Business Ownership %: \_\_\_\_\_  
Spouse Info (If Applicable) - Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
SS#: \_\_\_\_\_ Employer: \_\_\_\_\_ Annual Income: \_\_\_\_\_

### Owner 2 (If Applicable)

Name: \_\_\_\_\_ SS#: \_\_\_\_\_ DOB: \_\_\_\_\_  
City: \_\_\_\_\_ State \_\_\_\_ Zip: \_\_\_\_\_ Business Ownership %: \_\_\_\_\_  
Spouse Info (If Applicable) - Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
SS#: \_\_\_\_\_ Employer: \_\_\_\_\_ Annual Income: \_\_\_\_\_

Is either partner/officer in any other venture? \_\_\_\_ If so, please explain:  
\_\_\_\_\_

## Project Information If Applicable

Obligee (Who is requiring the bond?): \_\_\_\_\_  
Obligee Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_  
Job Legal Description: \_\_\_\_\_ Start Date: \_\_\_\_\_ Time for Completion: \_\_\_\_\_  
Job Physical Address: \_\_\_\_\_  
Bond Needed: Bid Bond  Bid Date: \_\_\_\_\_ Bid Estimate: \_\_\_\_\_ Bid % or Flat Amount: \_\_\_\_\_  
Performance Bond  Performance & Payment  Supply Bond  Maintenance Only  Contract Price:  
\_\_\_\_\_ Contract Date: \_\_\_\_\_ Please include a copy of the contract



**Banking**

Name of Institution: \_\_\_\_\_ Length of Relationship: \_\_\_\_\_

Line of Credit Amount: \_\_\_\_\_ Amount Available: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

**General Information**

	Company	Owner, Officer, or Partner
Failed in business or declared bankruptcy?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Failed to complete a job?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Been in claim with a bond company?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Been involved in lawsuit or dispute in 5 years?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Do you have any personal assets held in a trust?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Any assets pledged as collateral?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>

Please explain any Yes answers. Attached additional sheets if needed:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Project Experience**

Please list your 5 Largest Projects:

Dollar Amount of Your Contract	Owner or Contractor Name	Date Completed

\_\_\_\_\_  
Owner 1 Signature and Date

\_\_\_\_\_  
Owner 2 Signature and Date

By signing above, I hereby authorize The Miller Group and/or their affiliated surety companies to obtain personal and/or commercial credit reports and/or background checks. I understand that the parties intend to use the information for the purpose of surety bond underwriting. My signature also authorizes The Miller Group and affiliates surety companies to exchange with each other the complete content of these reports.